



# Elevate HR™ Extensions for AX

## HR Wizards

### Benefits

- Leverage your investment in Microsoft Dynamics® AX and its Human Capital Management modules
- Improve the effectiveness of your Human Resources staff
- Increase the efficiency of your Human Resources operations and transaction processing
- Automate Human Resources Policies, Procedures, and Processes

**Elevate HR™ Extensions for AX** integrate with Microsoft Dynamics® AX to complete its Human Capital Management features

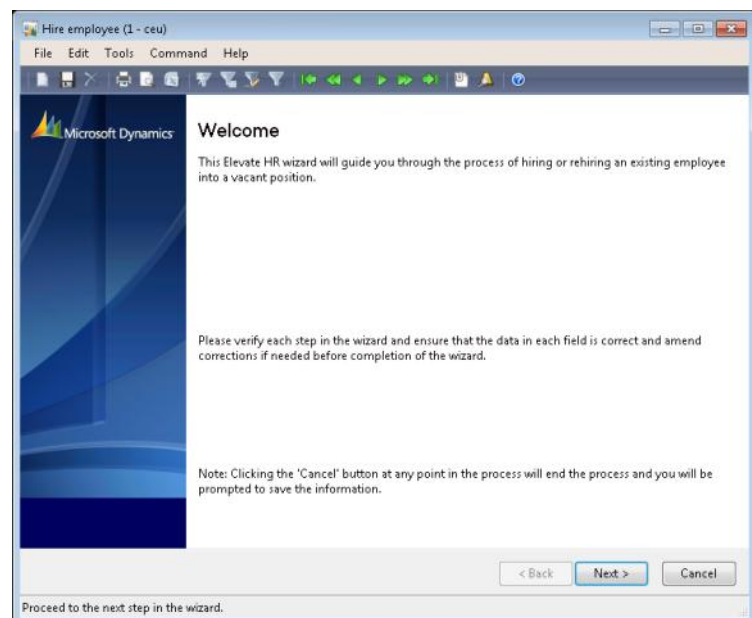
Keeping track of the many required Human Capital Management forms in Dynamics AX and aligning date-effective record insertions for Hire and Transfer actions can be a daunting task. **HR Wizards** manages all effective date correlations, historical record insertions, interrelationships between records, position vacancies, etc. Wizards-in-process can be saved, returned to, and edited before the records are committed to the database. Additionally, **HR Wizards** offers approval processes, which enable data related to a hire, transfer, or termination to be pending as one transaction, approved as such, and then automatically written to the database.

Explore our lineup of **Elevate HR™ Extensions for AX**, including:

- **Benefits Administration**
- **Time Management**
- **HR Workflow**
- **Federal Compliance Reporting with Health and Injury**
- **Disciplinary, Commendation**

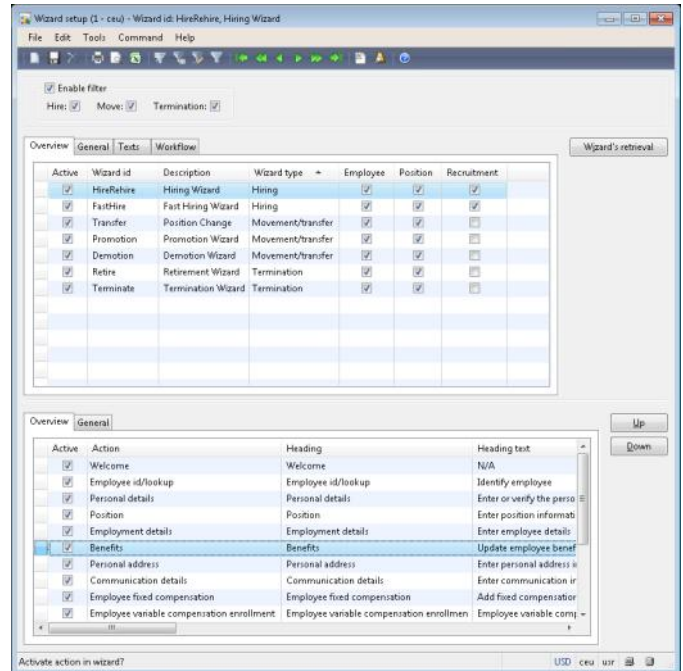


[www.elevate-hr.com](http://www.elevate-hr.com)

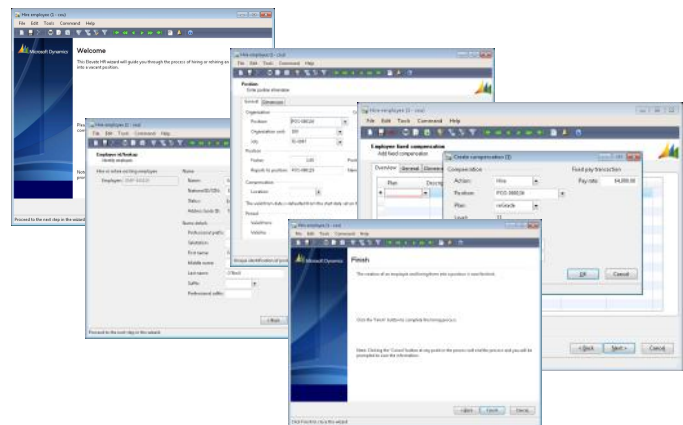


# Features

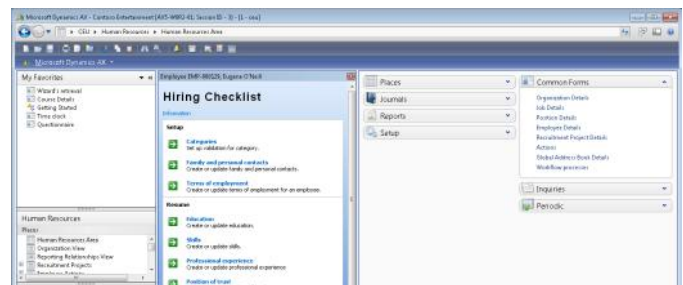
- Unlimited Wizards for Hire, Move, and Terminate enable configuration of: “Complete Hire,” “Rehire,” “Sales Hire,” “Job Transfer,” “Promotion,” “Demotion,” “Resignation,” “Termination,” “Retirement,” etc.
- Each Wizard can have different steps, different order of steps, and can link to different Checklists and HR Workflows
- Wizard options include configurable Welcome and Finish forms, approval requirements, and the number, order and heading text of Wizard forms
- Save Wizards to complete later, pending all data until an entire Wizard is finished, dramatically improving transaction integrity
- Configurable Checklists link to Dynamics AX forms to complete miscellaneous required transactions
- Wizards launch from Recruitment Project, Employee Detail or Position form
- Additional “must-haves” to improve the effectiveness of Human Capital Management, including: improved employee status tracking, enhanced position management, National ID (SSN or SID) encryption, additional employee date fields, integration of **Elevate HR Benefits Administration** and **Federal Compliance Reporting** modules



Unlimited number of Wizards can be configured. Component Wizard forms can be activated or bypassed, rearranged, and headings can be edited.



Wizards walk the user through predefined steps, with optional approval processes, entering the entire transaction only when the Wizard finishes.



Configure Checklists for steps that may be required after a Wizard finishes. Checklists can be used in conjunction with Wizards or launched separately.

For more information about our products and services, visit [www.elevate-hr.com](http://www.elevate-hr.com)

Email: [info@elevate-hr.com](mailto:info@elevate-hr.com)

Phone: +1 (973) 917-3230

+1 (877) 968-4440